

Please note the annual assessment must be completed within 30 days of original enrollment date.

Client Name: _____ **Client Email:** _____

Phone Number: _____ **Alternate Number:** _____

Address: _____

Health Insurance: Please select all that apply.

- | | | |
|---|---|---|
| <input type="checkbox"/> Private | <input type="checkbox"/> Medicaid | <input type="checkbox"/> Combined Children’s Health |
| <input type="checkbox"/> Private – Employer | <input type="checkbox"/> State Children’s Insurance | <input type="checkbox"/> Indian Health Services |
| <input type="checkbox"/> Private – Individual | <input type="checkbox"/> Military Insurance | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Medicare | <input type="checkbox"/> State Funded | <input type="checkbox"/> No insurance |

Barriers: Please record a status for every barrier.

Barrier:	Barrier Present:		Receiving Services/ Treatment:		Indefinite Condition:		Documentation provided:	
	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Alcohol Abuse	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Chronic Health Condition	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Developmental Disability	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Drug Abuse	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
HIV/AIDS	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Mental Illness	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Physical Disability	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO

History of Domestic Violence: Yes No **If yes, when:** _____

Currently fleeing? Yes No

Source(s) of Income: Please select all that apply.

- | | | |
|--|---|--|
| <input type="checkbox"/> Earned Income | <input type="checkbox"/> Veteran’s Disability | <input type="checkbox"/> Child Support |
| <input type="checkbox"/> Unemployment | <input type="checkbox"/> Veteran’s Pension | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> SSI | <input type="checkbox"/> TANF | <input type="checkbox"/> Death Benefit |
| <input type="checkbox"/> SSDI | <input type="checkbox"/> Retirement (SSA) | <input type="checkbox"/> No Income |

Current Gross Monthly Income: _____

Does the client have a payee? Yes No **Payee Name:** _____

Benefits applied for in past year:

- | | | |
|---|---|--|
| <input type="checkbox"/> Retirement (SSA) | <input type="checkbox"/> Veteran’s Pension | <input type="checkbox"/> Child Support |
| <input type="checkbox"/> SSI | <input type="checkbox"/> Veteran’s Disability | <input type="checkbox"/> Employment |
| <input type="checkbox"/> SSDI | <input type="checkbox"/> TANF | <input type="checkbox"/> Food Stamps |

**RENTAL ASSISTANCE: PERMANENT SUPPORTIVE HOUSING
ANNUAL ASSESSMENT**

Date: _____

Total Rent: _____ **Grant Subsidy:** _____ **Client Copay:** _____

Household Expenses:

Food Stamps: _____

Rent		Child Support		Tuition	
Food		Credit Cards		Personal	
Electric		Car Insurance		Laundry	
Water		Transportation		Cable	
Telephone		Car Payment		Other: _____	
Medical bills		Gasoline			TOTAL

Please provide two emergency contacts/NOK information:

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Case Manager Signature: _____

Date: _____